



# Conversational AI Platform Buyer's Guide

AI assistant cheat sheet for business leaders choosing the right solution

# Achievable Business Goals with AI Assistants



## **Improve Customer Satisfaction**

Leverage AI assistants to provide timely, accurate, and personalized customer interactions to meet and exceed customer expectations.



## **Increase Customer Retention and Loyalty**

Use AI assistants to build strong customer relationships by ensuring consistent and positive experiences across all touchpoints.



## **Drive Revenue Through Upsell and Cross-Sell Opportunities**

Implement AI assistants that intelligently suggest additional products or services based on customer interactions to boost sales.



# KPIs for Measuring AI Assistants Success

**Customer Satisfaction Score**

{ A metric used to measure customer satisfaction with a product, service, or interaction.

**Successful Automated Conversations**

{ The total percentage of interactions with your chatbot or voicebot that you can classify as 'successful'.

**First Contact Resolution**

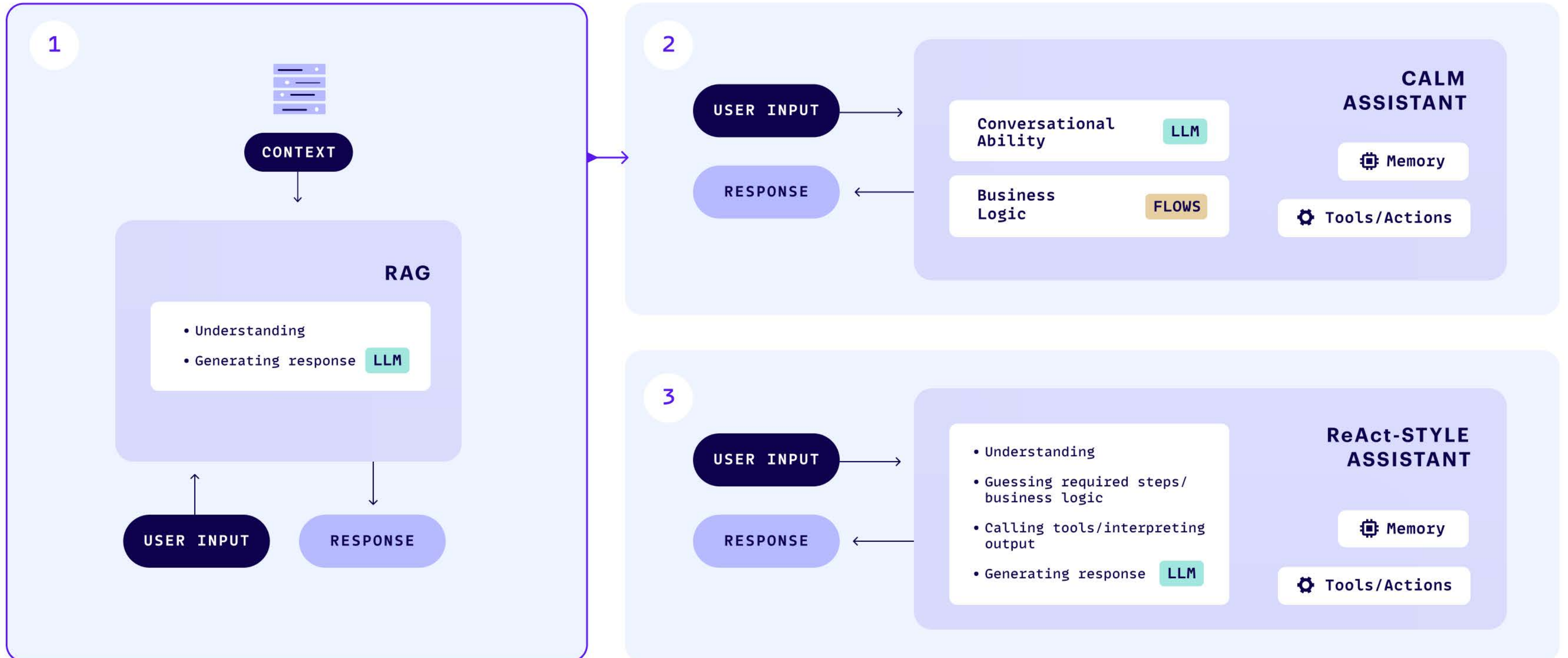
{ Measure the percentage of issues resolved in the first interaction.

**Cost per Contact**

{ Average cost per user interaction with a chatbot (including maintenance and running the chatbot, underlying infrastructure, and any third-party integrations such as **LLMs**).



# Different LLM-Powered Assistant Solutions



# Solution Match-Up: Find the Best Fit for Your Goals and Use Case

## RAG

(Retrieval Augmented Generation)

- Retrieves relevant information from a knowledge base or documents
- Generates detailed, context-aware responses

## LLM AGENTS

(Large Language Model Agents)

- Autonomously perform tasks
- Make decisions by understanding user inputs
- Process information & execute in real-time

## RASA CALM

(Conversational AI With Language Models)

- Handles digression out of the box
- Ensures customer interactions remain flexible
- Adheres to business rules and processes
- Integrates with **RAG**

## Capabilities



## RAG

## LLM AGENTS

## RASA CALM

### Business Goals

- Increase First Contact Resolution Rate

- Internal productivity increase

- Increase Operational Efficiency
- Accurate Performance
- Cost-Efficiency
- Reliability
- Scalability

### Ideal Use Cases

- Internal knowledge management
- Customer FAQ

- Quick prototypes
- Non-directive use cases
- Personal concierge service

- Customer self-service
- Customer support
- Mission critical business use cases



# What Customers Want

**80%**

of consumers are **aware**  
of **Generative AI**

*(Boston Consulting Group)\**

**43%**

of consumers are  
**excited about using**  
**Generative AI**

*(Boston Consulting Group)\**

**51%**

prefer interacting with **AI**  
**agents** over humans for  
immediate service

*(Zendesk)\*\**

**67%**

of consumers asking AI  
agents **more varied**  
**questions** than before

*(Zendesk)\*\**



# Avoiding Common Mistakes with LLMs in AI Assistants

## PROBLEM

## RISK

## WHAT TO DO INSTEAD

### Hallucinations

Automatic generated responses by LLMs or LLM agents may provide incorrect or misleading answers.

Use a Conversational AI (**CAI**) platform that provides control and transparency over LLM usage and adheres to your business logic at all times with no hallucinations.

### High Cost

Building and fine-tuning custom **LLMs** can be extremely expensive.

Opt for CAI platforms with built-in **LLM** capabilities or are optimised for usage with cheaper **LLMs**.



# Avoiding Common Mistakes with LLMs in AI Assistants

## PROBLEM

## RISK

## WHAT TO DO INSTEAD

### Data privacy concerns

Risk of exposing sensitive customer information.

Implement strong data protection measures and use secure platforms.

### Performance variability

Unexplainable variance in **LLM** outputs/ chatbot performance.

Opt for CAI platforms that leverage **LLMs**, but in a rule-based framework that can consistently fulfill user requests.



# Avoiding Common Mistakes with LLMs in AI Assistants

## PROBLEM

## RISK

## WHAT TO DO INSTEAD

### Complex maintenance

Ongoing maintenance can be complex and resource-intensive.

Work with experienced **CAI** providers and enterprise-grade platforms that provide ongoing support and **ready-made le-cycle** management tooling for chatbots.

### Misunderstanding capabilities

Misapplication of **LLMs** due to misunderstood limitations.

Clearly define requirements and educate your team on **LLM** limitations.





Learn more on ***rasa.com***

\* <https://www.bcg.com/press/24april2024-consumers-genai-in-the-workplace-and-daily-life>

\*\* <https://cxtrends.zendesk.com/>